



PRESS RELEASE

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## Winners of Citywealth Magic Circle Awards Announced

Over 200 guests were assembled last night at **One Great George Street** in London - just a stone's throw away from the Houses of Parliament - eagerly waiting for the winners of the Citywealth Magic Circle Awards to be announced.

The Awards, now in their nineteenth year, and regarded as the Oscars of the finance world, recognise the best wealth managers and advisors, as well as companies, in the private wealth industry, and in particular those who invest money with charities, private families and foundations.

BBC business journalist **Declan Curry** hosted the evening and funds were raised for ***Magic Breakfast*** - a charity that delivers free breakfasts every morning to underprivileged school children.

Eighty-one awards were handed out including the much prized Editor's Choice Award, Outstanding Individual of the Year Award and Career Achievement Award.

Karen Jones, founder, CEO and editor of Citywealth, commented on the awards

*"With multiple elections, growing global aggression and civil protests, the wealth manager and adviser in all capacities are being called on for advice. In two decades we have not seen such critical issues up for debate. Now, more than ever, UHNW clients need to rely on the safety the industry provides to protect assets and knowledge to navigate family issues whether divorce, ESG investing, tax or succession. With that, Citywealth is delighted to present the best of breed for 2024. Congratulations to all the shortlisted individuals and organisations - they are absorbing the impact of world changes and digesting them in a manageable format for their clients."*

The top awards winners were

- **Editor's Choice** – **Lorna Smith OBE**, Government of the Virgin Islands
- **Outstanding Individual of the Year** – **James D'Aquino**, Penningtons Manches Cooper
- **Career Achievement** – Ineke Koele, Koele Legal and Tax Perspecta

## Full list of Winners and Runners Up

- **Accountant of the Year**

Winner: David Gough, Dixon Wilson

Runner up: Trevor Warmington, Rawlinson & Hunter

- **Lawyer of the Year**

Winner: Iwan Williams, Michelmores LLP

Runner up: Camilla Wallace, Wedlake Bell

- **Family Lawyer of the Year**

Winner: Lucy Greenwood, The International Family Law Group

Runner up: Charmaine Hast, Wedlake Bell

- **Barrister of the Year**

Winner: Constance McDonnell, Serle Court

Runner up: James Rivett, Pump Court Chambers

- **Fintech Adviser of the Year**

Winner: Racheal Muldoon, Maitland Chambers

Runner up: James Burnie FRSA, WAGMI Advisers/Gunnercooke LLP

- **Private Banker/Investment Manager of the Year**

Winner: Theophanis Theophanous, Barclays Private Bank

Runner up: Matthew Barrett, Bellecapital

- **Philanthropy Advisor of the Year**

Winner: Nina Hoas, LGT Wealth Management

Runner up: Rennie Hoare, C. Hoare & Co

- **Trustee of the Year**

Winner: Jennifer Le Chevalier, IQ-EQ

Runner up: Philippe de Salis, Stonehage Fleming

- **Woman of the Year**

Winner: Natasa Williams, Cadro

Runner up: Polly Wilkins, Kobre & Kim

- **Tomorrow Club Award**

Winner: Chandni Dattani, Rawlinson & Hunter LLP

Runner up: Kruppa Thakker, Druces

- **Wealth Professional Award**

Winner: Kirsty Stone, The Private Office  
Runner up: Julio Ortego Molina, Zedra

- **Accountancy Firm of the Year**

Winner: Dixon Wilson Rawlinson & Hunter  
Runner up: Crowe UK

- **Law Firm of the Year - Boutique**

Winner: Maisto e Associati  
Runner up: Wiggins Osborne Fullerlove

- **Law Firm of the Year – London**

Winner: Wedlake Bell International  
Runner up: Collyer Bristow

- **Law Firm of the Year – UK wide**

Winner: Michelmores LLP  
Runner up: Burges Salmon

- **Law Firm of the Year – Switzerland**

Winner: Baer & Karrer  
Runner up: Lenz & Staehelin

- **Law Firm of the Year – USA**

Winner: Katten Muchin & Rosenman  
Runner up: Cadwalader, Wickersham & Taft

- **International Law Firm of the Year**

Winner: Carey Olsen  
Runner up: Ogier

- **Art Advisory Firm of the Year**

Winner: Farrer & Co  
Runner up: Boodle Hatfield

- **Family/Matrimonial Law Firm of the Year**

Winner: Camilla Baldwin Solicitors  
Runner up: AFP Bloom

- **Reputation Management Law Firm of the Year**

Winner: Carter Ruck  
Runner up: Harbottle & Lewis

- **Property Law Firm of the Year**

Winner: Druces  
Runner up: Edwin Coe

- **Immigration Practice of the Year**

Winner: Laura Devine Immigration  
Runner up: Kingsley Napley

- **Chambers of the Year**

Winner: 1, King's Bench Walk  
Runner up: Serle Court

- **Tax Advisory Firm of the Year**

Winner: Rawlinson & Hunter  
Runner up: Buzzacott

- **Financial Planning Firm of the Year**

Winner: Evelyn Partners  
Runner up: Partners Wealth Management

- **Charity Investment Manager of the Year**

Winner: Waverton Investment Management  
Runner up: Rathbones Group PLC

- **Impact/ESG Investment Management Company of the Year**

Winner: Cazenove Capital  
Runner up: Rathbones Greenbank

- **Institutional Private Client Asset Manager of the Year**

Winner: JM Finn  
Runner up: Melville Douglas International

- **Private Bank of the Year**

Winner: C Hoare & Co  
Runner up: Hampden & Co

- **UHNW Private Client Services of the Year**

Winner: John Lamb Hill Oldridge  
Runner up: Plumb

- **Property Advisor of the Year**

Winner: Black Brick  
Runner up: LCP/Private Office

- **Family Office of the Year**

Winner: Stonehage Fleming  
Runner up: Delfin

- **Private Investment Office of the Year**

Winner: WREN  
Runner up: VAR Capital

- **Trust Company of the Year**

Winner: Standard Bank Offshore  
Runner up: Summit Trust International SA

- **Technology Innovators of the Year**

Winner: Plumb  
Runner up: IQ-EQ

- **Trade & Execution Services**

Winner: BlackRock Aladdin  
Runner up: Charles River OMS

- **Global Custody**

Winner: UBS Wealth Management  
Runner up: Northern Trust

- **Global Digital Assets Custody**

Winner: Zodia Custody  
Runner up: BNY Mellon

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## **Media Enquiries and High Resolution images**

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## **Notes to Editors**

### **About Citywealth**

Citywealth ([www.citywealthmag.com](http://www.citywealthmag.com)) was founded in 2005 and is a media and events company with 8 members of staff. It has a number of products and services for the private wealth management industry including awards, editorial, in person networking and mentoring events and a user ratings directory [www.leaderslist.co.uk](http://www.leaderslist.co.uk)